

Application for refund of fuel excise duty and motor vehicle account fuel levies

MR70
Petrol **LPG** **CNG** *Please tick one box only*
Transport Agency copy**Applicant details**

Excise Refund Customer Number

Initials & surname
or company name

Mailing address

Town

Email address

Commercial activity for which
the claim is being lodgedPlease tick if this is your first fuel excise duty refund claim

Claim for quarter ending (tick one box only and insert year)

 31 Mar _____ 30 Sep _____ 30 Jun _____ 31 Dec _____**Part A: Purchases** *(only purchases or deliveries made within the quarter can be included in claim)*No. of litres or GJ *(CNG claims only)***Opening balance/carried over from previous quarter** - taken from box 3 last claim**1****Total purchases** - complete schedule on page 3 and transfer total**2****Add boxes 1 and 2 to get Total A** - this is total fuel available for use**TOTAL A****Closing balance/on hand end of quarter** - this is box 1 next claim**3****Ineligible use** - use on public roads, non-commercial use, private use**4****Add boxes 3 and 4 to get Total B** - this is fuel not able to be claimed**TOTAL B****Subtract Total B from Total A to get Total C** - this is the total fuel claimed for refund**TOTAL C****LPG applications only:** Automotive pump reading

Open

Closed

Part B: How was Total C fuel used**Important:** Applicants must check that Total D is equal to Total C.**1. Vehicles currently
licensed in classes
A or B**

Make/model

Plate number

Litres/GJ used
*(not on public roads)***2. Unregistered
vehicles***(vehicle = a conveyance
that transports people
or objects)*

Make/model

VIN/chassis

Year of
manufacture

Litres/GJ used

**3. Commercial
purposes** *(not vehicles)*
Specify all machinery

Type

Quantity

Litres/GJ used

**4. Vehicles subject to
road user charges**

Plate number

Current hubodometer reading

RUC paid to

Litres/GJ used

**5. Commercial
vessels**

Name of vessel

Maritime safety no.

Expiry date

Litres/GJ used

**TOTAL FUEL
USED***(include subtotals from
page 2 as applicable)***Total 1****Total 2****Total 3****Total 4****Total 5****Note:** if there is not enough room on Part B of the form, further room is supplied on page 2,
or a schedule can be attached with all required information.**TOTAL D****WARNING: ANY PERSON MAKING A CLAIM OR FURNISHING ANY INFORMATION KNOWN TO BE FALSE IN ANY
MATERIAL PARTICULAR IS LIABLE FOR PROSECUTION.**

I certify that the particulars shown above are correct.

Authorised signature _____ Phone no. () _____

Print name _____ Date _____

date stamp and initials

Part B: How was Total C fuel used (continued)

1. Vehicles currently licensed in classes A or B

Make/model	Plate number	Litres/GJ used <i>(not on public roads)</i>

TOTAL FUEL USED
(add these subtotals to page 1 of the application)

Subtotal 1

2. Unregistered vehicles

(vehicle = a conveyance that transports people or objects)

Make/model	VIN/chassis	Year of manufacture	Litres/GJ used

Subtotal 2

3. Commercial purposes *(not vehicles)*
Specify all machinery

Type	Quantity	Litres/GJ used

Subtotal 3

4. Vehicles subject to road user charges

Plate number	Current hubodometer reading	RUC paid to	Litres/GJ used

Subtotal 4

5. Commercial vessels

Name of vessel	Maritime safety no.	Expiry date	Litres/GJ used

Subtotal 5

NOTES FOR APPLICANT

CLAIM PROCESSING

Forward this application with your supporting documentation to:

Fuel Excise Duty
NZ Transport Agency
Private Bag 11777
Palmerston North 4442

We do not return any documents that you forward to support your application. Ensure that you take a copy of all original documents before submitting your application.

CLAIM PERIODS

A separate claim must be completed for each quarter and for each fuel type.

Claim periods are for three month periods ending 31 March, 30 June, 30 September and 31 December. Only one claim per period per fuel type is to be lodged.

CHANGE OF DETAILS

If you have a change in details (eg commercial activity change, farm location, farm size) phone 0800 108 809 or email fed@nzta.govt.nz to let us know the changes.

TIME LIMITS

The claim should be lodged within 3 months after the close of the quarter.

- If it is lodged after 3 months but not later than 2 years, the refund will be reduced by 10%.
- If it is lodged more than 2 years after the close of the quarter the refund will be declined.

SUPPORTING DOCUMENTATION

Proof of purchase

Applications must be made on the basis of supply date. Suitable documentation showing supplier, quantity, type of fuel and date of purchase is required to support all purchase details. Please attach copies of proof of purchase.

Documents that may be acceptable are:

- a copy of the fuel purchase tax invoice or statement, or
- an official fuel summary from the company the fuel was purchased from.

At any time during the next 7 years you may be required to provide additional information to support the claim.

PAYMENT OF CLAIM

After your refund has been approved, a direct credit refund and remittance advice will be supplied.

LEGISLATION

Legislation providing for the refund of excise duty on fuels is contained in section 5 of the Land Transport Management (Apportionment and Refund of Excise Duty and Excise-Equivalent Duty) Regulations 2004. Refunds of ACC levies are provided by the Injury Prevention, Rehabilitation and Compensation (Refund of Fuel Levy) Regulations 2003.

Refund rates may vary due to Government Regulations. The actual rate used to calculate your refund will be shown on the remittance advice returned with your refund (GST inclusive).

ACC MOTOR VEHICLE ACCOUNT LEVY

ACC motor vehicle account levy refund is included in the refund payment where applicable.

QUERIES

Any queries concerning refunds of fuel excise duty contact the above address, phone 0800 108 809 or email fed@nzta.govt.nz.

NZ Transport Agency Factsheet 14 *Excise duty: Who can get refunds and how* is available from Transport Agency offices, or online at www.nzta.govt.nz.

INFORMATION REQUIREMENTS

The particulars specified will be stored and/or form part of the Excise Duty Refund Register maintained by the Transport Agency and may be used to amend information on other registers held by the Transport Agency.

The personal information requested on this form is collected for the purposes of section 5 of the Land Transport Management (Apportionment and Refund of Excise Duty and Excise-Equivalent Duty) Regulations 2004 and the Injury Prevention, Rehabilitation and Compensation (Refund of Fuel Levy) Regulations 2003.

The application will not be accepted unless all the required information is provided.

You are entitled to, and may request correction of, any readily retrievable information about you held by the Transport Agency, by writing to the NZ Transport Agency, Private Bag 11777, Palmerston North 4442 or email fed@nzta.govt.nz.